



www.vertexcfo.com

(303) 810-7346

CONTROLLER ADVISOR

VertexCFO provides fractional CFO and Controller expertise to middle market and well-funded start-up companies seeking to make solid financial decisions to manage, grow or sell their companies. We specialize in making sense of complex financial information, providing CEOs and entrepreneurs sound data to run their businesses and present to their investors. We work in multiple industries and are looking for people who want to make a difference and help our clients grow.

Why work at VertexCFO?

We are focused on the success of our clients. Successful team members are highly motivated problem solvers and strong communicators — collaborators who take ownership and can manage multiple client relationships and help our clients achieve success. We make business improvements, grow with our clients, provide high-quality work and build long-term relationships.

We are seeking experienced Controllers who desire a work/life balance and flexibility, yet also have a strong desire to contribute to our company and to our client's success and growth. While we are based in Golden, Colorado, work is performed remotely and at client locations as required.

Fractional Controller Advisor: This role is a subcontractor/1099 role which provides the successful candidate a voice on our team and the ability to jointly structure a schedule that works for all parties. Successful candidates must be timely with work product, manage multiple clients, financial closes, multi-task, have excellent relationship skills, be readily available and responsive to client questions and requests, have the ability to work in multiple financial systems, be strong with Microsoft tools, have an ability to build complex Excel models and possess strong leadership/managerial skills. This position works closely with our CFO's, client senior leadership and accounting staff.

Responsibilities:

- Maintain multiple successful client relationships
- Manage the overall financial close process, financial statement preparation and KPI's for clients
- Perform reconciliations for all general ledger accounts and analyze key variances to provide explanations to our clients
- Manage multiple deadlines and multi-task to meet client needs
- Maintain oversight and leadership of client accounting team
- Conduct financial analysis
- Manage cash flow and prepare cash flow forecasting reports
- Oversight and management of accounting policies, procedures, and controls
- Possess strong reconciliation skills and general ledger management
- Present month-end close and financial statements

Experience Requirements:

- CPA preferable, but not required
- 4-year accounting degree from accredited university
- 5+ years Controller experience or accounting manager/assistant controller looking to make the step in their career
- Strong GAAP reporting and compliance background
- Financial statement preparation
- Detail oriented
- Ability to multi-task
- Strong communicator
- Excellent work ethic
- Integrity
- Ability to meet deadlines
- Comfortable working remotely, at client locations and motivated to collaborate with key team members to meet goals of clients
- Rate is \$50-\$80/hour based on experience.

Apply:

Email resume to Brian Medley, Principal & Founder,
bmedley@vertexcfo.com